

## ISA Transfer Authority

Office Use Only	
WCIM A/C NO:	

Please complete this form using **BLOCK CAPITALS** and return to Walker Crips Investment Management, ISA Transfers, Old Change House, 128 Queen Victoria Street, London EC4V 4BJ.

<b>To: (Your existing Plan Manager)</b>	
<b>Manager's Address:</b>	<b>Postcode:</b>
<b>Telephone Number:</b>	
<b>Stocks and Shares ISA Ref. No(s):</b>	
<b>Cash ISA Ref. No(s): (Transfer to Stocks and Shares)</b>	
<b>Your National Insurance No:</b>	
<b>Your Date of Birth:</b>	
<b>The Transfer to be in the form of: (Please tick the appropriate box)</b>	<input type="checkbox"/> Re-register shares with any cash balance <input type="checkbox"/> Transfer my cash ISA in full <input type="checkbox"/> Sell the shares and transfer the whole ISA as cash <input type="checkbox"/> Transfer part of my ISA (as detailed below): <div style="border: 1px solid black; height: 20px; width: 100%;"></div>

I hereby authorise you to transfer forthwith the above Plan(s) to Walker Crips Investment Management Limited, a Her Majesty's Revenue and Customs (HMRC) approved Plan Manager, and I authorise you to provide Walker Crips Investment Management Limited with all such relevant information relating to my Plan(s) as may be required.

<b>Name:</b>	
<b>Address:</b>	<b>Postcode:</b>
<b>Date (dd/mm/yy):</b>	
<b>Signature:</b>	