

SWITCHING

YOUR **SSAS** PROVIDER TO WALKER CRIPS PENSIONS

Switching SSAS provider has been made very simple

FINANCIAL ADVISER	Introduce us to your client.
CLIENT	Meet with one of our Technical Consultants to discuss requirements (optional). Sign documentation to appoint Walker Crips Pensions.
WALKER CRIPS PENSIONS	<p>We do the rest!</p> <p>Including, liaising with the ceding scheme, arranging for any additional forms to be signed, overseeing the transfer, either as cash or in-specie, chasing the progress and keeping you and your client notified throughout.</p> <p>Unlike many other providers we will:-</p> <ul style="list-style-type: none">• Take on the role of Scheme Administrator• Deal with the Pension Regulator• Deal with the requirements of the Information Commissioner

This document is for professional advisers only and should be read in conjunction with the fee schedule and Walker Crips Pension Range. Any pensions switch should be fully justified and supported by a suitability rationale – if, as the adviser, you have any questions regarding our product range, please contact us.

The Walker Crips SSAS is operated by Ebor Trustees Limited who are authorised and regulated by the Financial Services Authority. Walker Crips Pensions is the trading name of Ebor Trustees Limited, who is the trustee and operator of the Walker Crips SSAS. Ebor Trustees Limited are also trustees to SIPP arrangements administered by Walker Crips Pensions.

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