

# ISA Transfer Authority

Please complete this form using **BLOCK CAPITALS** and return to **The ISA Manager, Walker Crips Investment Management, Old Change House, 128 Queen Victoria Street, London EC4V 4BJ.**

Office Use Only			
Scan ref:	ISA T		
Internal ref:	AE	Code	
WCIM A/C NO:			

<b>To: (Your existing Plan Manager)</b>	
<b>Manager's Address:</b>	
	<b>Postcode:</b>
<b>Telephone Number:</b>	
<b>Stocks and Shares ISA Ref. No(s):</b>	
<b>Cash ISA Ref. No(s): (Transfer to Stocks and Shares)</b>	
<b>Your National Insurance No:</b>	
<b>Your Date of Birth:</b>	
<b>The Transfer to be in the form of: (Please tick the appropriate box)</b>	Cash <input type="checkbox"/> Securities <input type="checkbox"/>

I hereby authorise you to transfer forthwith the above Plan(s) to Walker Crips Investment Management Limited, a Her Majesty's Revenue and Customs (HMRC) approved Plan Manager, and I authorise you to provide Walker Crips Investment Management Limited with all such relevant information relating to my Plan(s) as may be required.

<b>Name:</b>	
<b>Address:</b>	
	<b>Postcode:</b>
<b>Date (dd/mm/yy):</b>	
<b>Signature:</b>	