

投資流程

1. 當您成為我們的客戶后，我們會根據您可承受的投資風險，為您設定您的投資目標，然後，我們會提供一封支持信，確認您已經向獲得英國金融市場行為管理局 (FCA) 授權和監管的金融公司討論如何在英國進行投資，並與我們開設了投資帳戶，您可以把此信件附加到您的英國內政部移民申請表。同時，您也會和我們簽署投資協議書並交付相關的投資定金。
2. 當您取得英國簽證後，您需要儘快轉款到您英國的投資戶口，以便我們可以在第1級 (投資者) 移民計劃規定的時間範圍內完成此投資。
3. 我們將通過您的帳戶進行投資，我們會根據您可承受的投資風險，您的投資目標，以及根據第1級 (投資者) 移民方案允許的方式，為您進行適當的投資。它將是依據您英國律師的指引而做的，您的律師會對該等投資是否符合移民計劃做出確定。
4. 您可以隨時登入網上平台，跟踪您的投資組合表現及投資總值。
5. 我們將向您發放季度報表，讓您定期掌握您的投資組合總值。

INVESTMENT PROCEDURES

1. When you become our client, we will assess your risk profile and inquire of your investment objective. We will then provide a supporting letter which you can insert into your UK Home Office Application Pack which will confirm to them that you have discussed investing in the UK through a company which is Authorised and Regulated by the Financial Conduct Authority (FCA), and opened an investment account with our company. You will also sign the engagement letter and submit the required deposit.
2. When you receive your UK Visa, you will have to transfer your investment funds into your UK investment account as quickly as possible, so that we can make the required investments in the timeframe stipulated by the rules of the Tier 1 (Investor) Immigration programme.
3. We will invest, through your account, in the appropriate instruments permissible under the Tier 1 (Investor) Immigration programme and in accordance with your risk profile and your investment objective. This will be done under the guidance of your solicitor who will make the determination as to whether the instruments are permissible under the programme.

4. You can view your portfolio through our online Client Portal anywhere, anytime. This will enable you to keep track of the value of your investments.
5. We will issue to you a quarterly report, advising you of the total value of the investment in your portfolio.

英國移民申請流程

TYPICAL INVESTOR MIGRATION PROCESS
(£10m)

申請人資格審查
Evaluate the applicant

準備文件
Prepare the documentation

開立投資戶口
Open the investment account

簽署協議書及交付投資定金
Sign the engagement letter and forward the deposit

英國簽證處遞交申請
Submit your visa application

獲得2年的投資者簽證
Receive 2 years Investor visa

登陸英國，完成投資
Arrive in UK, complete investment

投資2年後，
可取得英國永久居民身份
Receive 'Permanent Residency (PR)'
after 2 years of investment

