

Nominee Transfer Authority

If you would like your present Stockbroker or Agent to transfer any stocks and/or cash they hold on your behalf to your account at Walker Crips Investment Management Ltd, please complete the relevant sections below and return to 'The Nominee Department, Walker Crips Investment Management, 128 Queen Victoria Street, London, EC4V 4BJ.' If you are transferring assets from more than one Stockbroker or Agent, please complete a separate form for each. The Nominee Transfer Authority form is not for use for ISA transfers. If you wish to transfer an ISA please contact client services at client.services@wcgplc.co.uk or on (020) 3100 8662.

Please complete this form using **BLOCK CAPITALS** and **black ink**.

A Personal Details

First applicant

Title (Mr/Mrs/Miss/Other)	Surname
Full forenames	
Permanent residential address	
Postcode	
Date of birth D D M M Y Y Y Y	National Insurance No.
Telephone	Email address
Walker Crips account number	

Joint applicant

Title (Mr/Mrs/Miss/Other)	Surname
Full forenames	
Permanent residential address	
Postcode	
Date of birth D D M M Y Y Y Y	National Insurance No.
Telephone	Email address
Walker Crips account number	

B Existing Broker Details

Broker name	Broker address
Postcode	
Telephone	Reference

Full name of stock/s to be transferred

Quantity

Book cost

C Declaration & Authority

I authorise my/our Existing Broker/Agent to transfer to Walker Crips Investment Management Ltd (delete where applicable)

- All cash you hold on my/our behalf;
- All stocks you hold on my/our behalf;
- Only the listed stocks on page 1 (please use attached sheet for additional stocks if required.)

Transfer instructions to Existing Broker

- Please supply Walker Crips Investment Management with any information they require about my/our assets;
- Please liaise with Walker Crips' Nominee Department to arrange the transfer;
- Please send a closing statement for my/our account to both Walker Crips and me/us.

Declaration

I/We confirm that this transfer constitutes no change of beneficial owner.

I/We declare that this transfer form has been completed to the best of my/our knowledge.

First applicant

Signature

Date:

Joint applicant

Signature

Date:

Walker Crips Investment Management Limited is a member of the London Stock Exchange and is authorised and regulated by the Financial Conduct Authority. FCA Registration Number: 226344. Member of the Walker Crips Group plc. Registered in England. Registration Number 477117.

Walker Crips Investment Management

128 Queen Victoria Street, London EC4V 4BJ | 020 3100 8000 | client.services@wcgplc.co.uk | walkercrips.co.uk

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